

2017 **TECH**RETREAT SERIES **BANKING**

September 20–22 | Omni Austin Downtown, Austin, Texas



JOIN US

Our TechRetreats are two-day, invitation-only, executive-level retreats with expertly facilitated roundtable discussions mixed with high-level sponsor use studies.

Our goals: to facilitate and lead conversations about the trends in the industry to help your business grow efficiently—while expanding and solidifying relationships between industry thought leaders and solution providers.

AGENDA

Our agenda follows a format designed to maximize discussion and networking. We begin with a casual reception on our first evening together, and then we are in all-day roundtable discussion Thursday. Case studies on topics relevant to the group are presented with open discussion and sharing of common experience encouraged. Previous case study topics have included risk management protocols, evolution of advisory business, data management, and of course, the DOL Fiduciary Rule.

We also include 10-minute targeted sponsor presentations with messaging directly related to the audience. Thursday evening we have a fun group dinner, and attendees and sponsors are free to network on their own or leave at any point Friday.

DETAILS

As an invited attendee, you are our guest for airfare and hotel. We cap attendance at 18–20 per event; please confirm your wish to attend with Meghan McCartan at your earliest convenience to hold a spot.

SPONSORS*

Albridge
Broadridge
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MoneyGuidePro

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2017 **TECH**RETREAT SERIES **CYBERSECURITY**

October 11–13 | Omni Shoreham Hotel, Washington, DC



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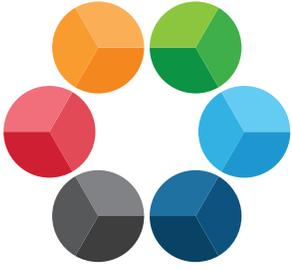
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2017 **TECH**RETREAT SERIES **WESTERN**

November 8–10 | Fairmont Sonoma Mission Inn, Sonoma, California



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The Athene Group
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